UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c) $\,$

HARRIS BEACH PLLC

ONE PARK PLACE, 4TH FLOOR 300 SOUTH STATE STREET SYRACUSE, NEW YORK 13202 (315) 423-7100

and

HARRIS BEACH PLLC 100 WALL STREET NEW YORK, NEW YORK 10005 (212) 687-0100 Attorneys for Caldwell Manufacturing Co

In Re:

SHAPES/ARCH HOLDINGS, L.L.C. et al.,

Case No.: 08-14631

Adv. No.:

Hearing Date: September _____, 2008

Order Filed on 10/3/2008 by Clerk U.S. Bankruptcy

Court District of New Jersey

Judge: Gloria M. Burns

ORDER ALLOWING ADMINISTRATIVE CLAIM AND GENERAL UNSECURED CLAIM OF CALDWELL MANUFACTURING CO.

The relief set forth on the following pages, numbered two (2) through three is hereby **ORDERED**.

DATED: 10/3/2008

Honorable Gloria M Burns United States Bankruptcy Court Judge Order Allowing Administrative Claim and General Unsecured Claim of Caldwell Manufacturing Co.

THIS MATTER having been come on to be heard on the Motion of Caldwell

Manufacturing Co. ("Caldwell")¹, by and through its counsel Harris Beach PLLC, upon Motion

for Leave to File Late Proof of Claim (the "Motion"), and good and sufficient notice of the

hearing having been provided, and the Court having considered the moving papers, and

Caldwell, the Debtors and Class 10 Liquidating Trustee each by their counsel having agreed to

settle the Motion, and the Court having determined that good cause exists for the entry of this

Order,

IT IS ORDERED, that the Motion is GRANTED; and

IT IS FURTHER ORDERED, that the claim filed by Caldwell is hereby allowed a timely filed Administrative Expense Claim under 11 U.S.C. §503(b)(9) in the amount of \$15,000.00 (the "Administrative Expense Claim"), and a timely filed General Unsecured Claim in the amount of \$6,160.31 (the "Unsecured Claim"), in the jointly administered cases; and

IT IS FURTHER ORDERED, that the foregoing administrative claim and unsecured claim shall be deemed to have been filed in the bankruptcy cases of Accu-Weld, LLC without the need for separate or further filings therein by Caldwell; and

IT IS FURTHER ORDERED, that the Debtor shall pay the Administrative Expense Claim to Movant within 30 days of entry of this Order on this Court's docket; and

IT IS FURTHER ORDERED, that the General Unsecured Claim shall be paid in accordance with the terms of the confirmed Plan of Reorganization;

IT IS FURTHER ORDERED, that the Movant shall serve a copy of this Order on the Debtors, the Class 10 Liquidating Trustee, any trustee and any other party who entered an

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appearance in this Motion.

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¹ Unless otherwise defined herein, capitalized terms shall have the same meaning ascribed to them in the Motion.

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District/off: 0312-1 Case: 08-14631

NONE.

User: kryan Form ID: pdf903

Page 1 of 1 Total Served: 1 Date Rcvd: Oct 06, 2008

The following entities were served by first class mail on Oct 08, 2008. db +Shapes/Arch Holdings L.L.C., 9000 River Road, Delair, NJ 08110-3204

The following entities were served by electronic transmission.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 08, 2008 Sig

Joseph Spertjins